

Perfex 3.2.0 + Addons Free Download

Perfex 3.2.0 + Addons Free Download.. Perfex 3.2.0 + Addons – Powerful Open Source CRM, [DemoDownload](#)

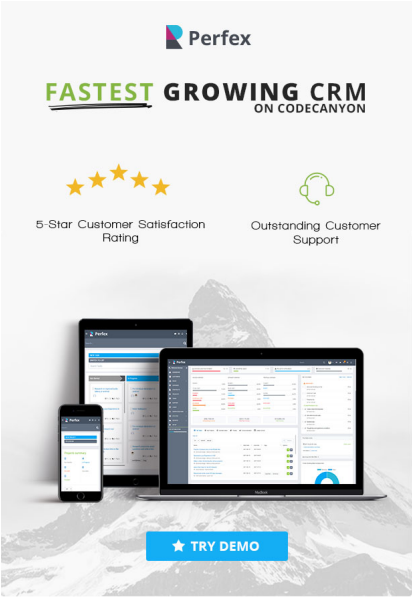
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Description

Perfex 3.2.0 + Addons Free Download

Perfex 3.2.0 + Addons – Powerful Open Source CRM



Main Features

PROJECTS

Manage your projects and tasks. You can create projects, add tasks, and track progress. You can also assign tasks to team members and set deadlines.

INVOICES

Manage your invoices. You can create invoices, send them to your clients, and track payments. You can also manage your invoice settings.

SUBSCRIPTIONS

Manage your subscriptions. You can create subscriptions, manage your subscribers, and track payments. You can also manage your subscription settings.

ESTIMATES

Manage your estimates. You can create estimates, send them to your clients, and track payments. You can also manage your estimate settings.

PROPOSALS

Manage your proposals. You can create proposals, send them to your clients, and track payments. You can also manage your proposal settings.

EXPENSES

Manage your expenses. You can create expenses, track them, and manage your expense settings.

PAYMENTS

Manage your payments. You can create payments, track them, and manage your payment settings.

LEADS MANAGEMENT

Manage your leads. You can create leads, track them, and manage your lead settings.

WEB TO LEAD FORMS

Manage your web to lead forms. You can create web to lead forms, track them, and manage your web to lead form settings.

SUPPORT SYSTEM

Manage your support system. You can create support tickets, track them, and manage your support system settings.

CALENDAR

Manage your calendar. You can create calendar events, track them, and manage your calendar settings.

CUSTOM FIELDS

Manage your custom fields. You can create custom fields, track them, and manage your custom field settings.

TASKS

Manage your tasks. You can create tasks, track them, and manage your task settings.

KNOWLEDGE BASE

Manage your knowledge base. You can create knowledge base articles, track them, and manage your knowledge base settings.

CONTRACTS

Manage your contracts. You can create contracts, track them, and manage your contract settings.

REPORTS

Manage your reports. You can create reports, track them, and manage your report settings.

GOALS TRACKING

Manage your goals tracking. You can create goals, track them, and manage your goals tracking settings.

PERSONAL TODO LIST

Manage your personal todo list. You can create todo items, track them, and manage your personal todo list settings.

CUSTOMERS AREA

Manage your customers area. You can create customers, track them, and manage your customers area settings.

More Features



CREATE GOOD
LOOKING
PROPOSALS

Generate proposals with a professional look and include your company logo, branding and more.



SEND
ESTIMATES
TO CUSTOMERS

Send estimates to your customers and track their status.



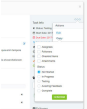
ADJUST
MENU
ITEMS

Adjust menu items to suit your business and customer requirements.



TRACK TIMERS
BY MULTIPLE
MEMBERS

Track time spent by multiple members on different projects.



EASILY
COPY
TASKS

Copy tasks from one project to another with ease.



CHANGE
COLOR
STYLES

Change the color style of your website to match your brand.



TIMESHEETS
REPORTS

View timesheet reports for your team and projects.



PROJECT
MILESTONES

Set project milestones and track progress.



E-SIGNATURE

Sign documents electronically with your e-signature.



GDPR COMPLIANCE

Perfex CRM is GDPR compliant and follows the General Data Protection Regulation (GDPR).

Why Choose Perfex CRM?

Read our customer reviews

1. Regular Updates availability

★★★★★

Perfex CRM is always up to date with the latest updates. The developers are very responsive and provide quick support. I have been using Perfex CRM for a long time and I am very satisfied with the updates.

2. Comprehensive CRM Quality

★★★★★

Perfex CRM is a very comprehensive CRM system. It has all the features you need for a successful business. The interface is very user-friendly and the support is excellent.

3. Excellent CRM Quality

★★★★★

Perfex CRM is a very high quality CRM system. It is very easy to use and the support is excellent. I have been using Perfex CRM for a long time and I am very satisfied with the quality.

4. Excellent Customer Support

★★★★★

Perfex CRM has excellent customer support. The support team is very responsive and provides quick solutions to any problems. I have been using Perfex CRM for a long time and I am very satisfied with the support.

5. Excellent Compatibility

★★★★★

Perfex CRM is very compatible with other systems. It can be integrated with many different systems and it works very well. I have been using Perfex CRM for a long time and I am very satisfied with the compatibility.

6. Excellent Security Design Quality

★★★★★

Perfex CRM has excellent security design quality. It is very secure and the data is protected. I have been using Perfex CRM for a long time and I am very satisfied with the security.

7. Excellent Customer Support

★★★★★

Perfex CRM has excellent customer support. The support team is very responsive and provides quick solutions to any problems. I have been using Perfex CRM for a long time and I am very satisfied with the support.

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Perfex CRM is self hosted Customer Relationship Management software that is a great fit for almost any company, freelancer or many other uses.

Perfex CRM is self hosted Customer Relationship Management software that is a great fit for almost any company, freelancer or many other uses. With its clean and modern design, Perfex CRM can help you look more professional to your customers and help improve business performance at the same time.

Managing customers is important and Perfex CRM helps in several ways:

Manage and invoice projects with the powerful Project Management Feature.

- * Link tasks to many Perfex CRM features and stay organized.
- * Build professional, great looking estimates and invoices.
- * Powerful support system with ability to auto import tickets.
- * Track time spent on tasks and bill your customers. Ability to assign multiple staff members on task and track timer per assigned staff.
- * Add task followers even if the staff is not project member. The staff member will be able to track the task progress without accessing the project.
- * Keep track of leads in one place and easily follow their progress. Ability to auto import leads from email, add notes, create proposals. Organize your leads in stages and change stages easily with drag and drop.
- * Create good looking proposals for leads or customers and increase sales.
- * Records your company/project expenses and have the ability to bill to your customers and auto convert to invoice.
- * Know more about your customers with powerful CRM.
- * Increase customer retention via built-in Surveys.
- * Use the Goals Tracking feature to keep sales goals in mind.
- * Create announcements for your staff members and customers.
- * Use Contracts feature to lock in current and future sales.
- * Custom fields can store extra information for customers, leads and more.
- * Receive payments from Paypal and Stripe in different currencies.
- * Tons of configurable options.
- * Style the CRM to your company branding with the powerful theme styling feature.
- * Separated media folder for non-admin staff members to work inside the CRM and organize their uploads and files.
- * Great looking calendar for each staff member based on staff permissions.
- * Follow ups, reports, notes, files and many more features.

CRMs need to focus on customers and Perfex CRM does that with a powerful support system that helps you track and resolve issues quickly via the integrated ticket system and customer reminders. Assign reminders to yourself, one or many staff members and with one click, reminders can be sent to email and in-app notification system. These features and more can take customer satisfaction to the next level.

Perfex CRM has many features designed to fit many applications. Read more about the features below and try the demo to see how Perfex CRM can help you succeed.